

# Navigating Changing Tides: South Africa and the Government of National Unity

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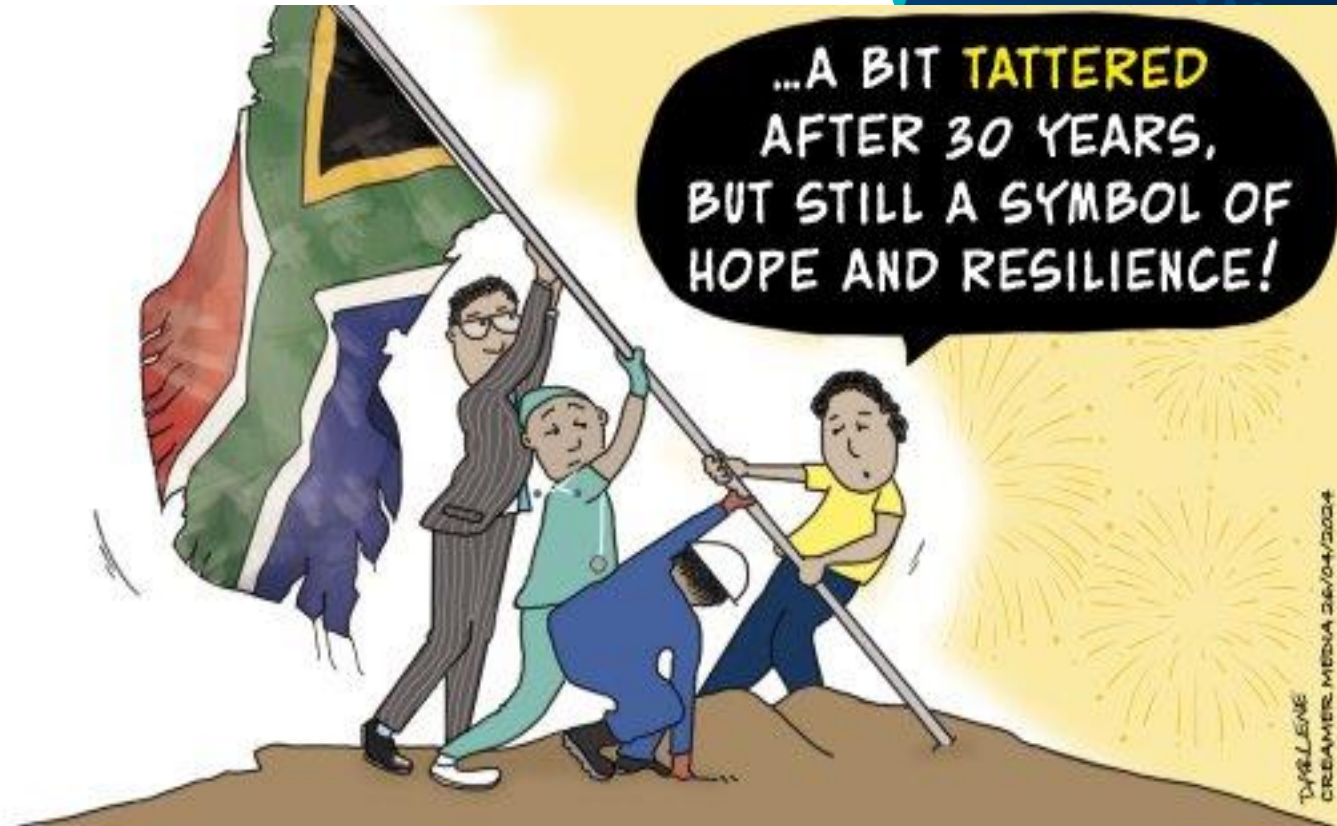
# Significance of this Moment

- The 2024 election results, which saw the African National Congress (ANC) decline from 57% in 2019 to 40%, mark a pivotal moment in South Africa's democratic history.
- This outcome signifies the maturation of the country's democratic dispensation, reinforcing the constitutional intent of broad-based representation in parliament.
- The ANC's historical dominance since 1994 inadvertently created a single-party state within a system intended for proportional, competitive multi-party democracy.
- The ANC's decline offers new opportunities for democratic engagement and governance reforms.
- **Question: Do you believe that the election outcomes were good for South Africa? (Yes/No)**



# Understanding the Context of South Africa

- Eskom Energy Crisis
- Covid-19 Pandemic
- Democratic Decline
  - A growing majority (72%) of South Africans would be willing to forgo elections if a non-elected government could provide security, jobs, and housing (Afrobarometer, 2023)
- July Unrest in 2021
- State Capture
- Quadruple Threats in South Africa
  - Unemployment, Poverty, Inequality, GBV



# Voter Turnout

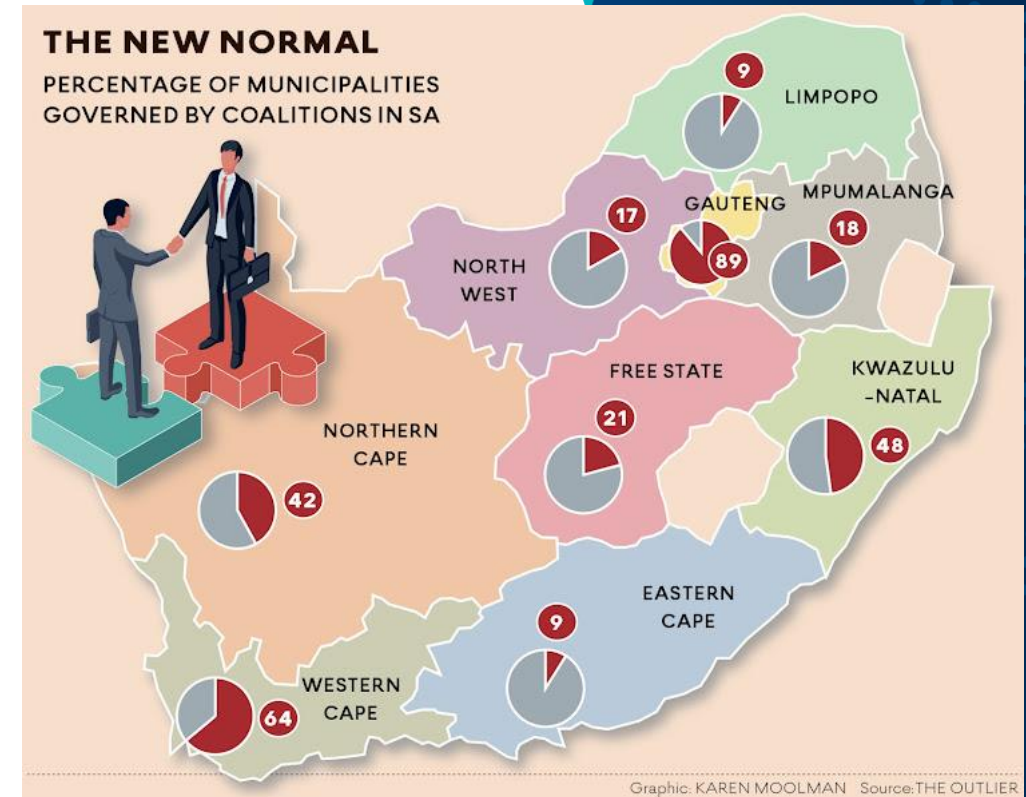
- **42 million\* South Africans aged 18 years or older are eligible to vote**
  - IEC Registered Voters = 27.79 million
- **16.29 million voted = 58,64% turnout**
  - Down from 66% in 2019
- **11.5m eligible voters didn't vote + 14.21 million voters are not registered**
  - 25,71 million people (60%) in the country didn't participate in the elections





# Rationale for Coalitions

- Coalitions are seen to create political stability and governability in areas with 'hung' legislatures
- Age of Coalitions
  - Shift from 26 hung municipalities in 2016 to 70 in 2021
  - Provincial Coalitions: KZN, NC, Gauteng
- Without party cooperation, whether formalised or not, the jurisdiction would effectively be ungovernable.
- Political parties have a responsibility to the electorate to ensure that a stable government can be formed to respond to the needs of the people (Law and Calland, 2018)



# Rationale for Coalitions

- **Office-Seeking Rationale**
  - No need for ideological agreement and often minimum-winning in nature
- **Policy Rationale**
  - Largely ideologically connected and pursue particular policy reforms
  - Minimises ideological fluctuations on minor issues to ensure agreement on major issues
- **National Unity**
  - Though divided, parties come together to ensure the common good, e.g. GNU after 1994
- **Wield disproportionate power in relation to electoral share**
  - Role of Kingmakers



# Support and Opposition to Coalition Governments

## Support

- Representation and Inclusivity
- Stability and Consensus
- Checks and Balances
- Negotiation and Compromise
- Policy-orientated theory

## Opposition

- Instability and Gridlock
- Lack of Accountability
- Policy Compromise
- Minor Party Influence – Power Brokers and Makers
- Unfair Election Outcomes

Kikasu and Pillay, 2024

	Party	2014 Votes	2014%	2019 Votes	2019%	2024 Votes (National and Regional)	2024%	Seats
Government of National Unity	African National Congress (ANC)	11 436 921	62,15%	10 026 475	57,50%	12 698 759 (6 459 284 + 6 238 676)	40,18%	159
	Democratic Alliance (DA)	4 091 584	22,23%	3 622 531	20,77%	6 961 361 (3 506 855 + 3 454 648)	21,81%	87
	Inkatha Freedom Party (IFP)	441 854	2,40%	588 839	3,38%	1 307 088 ( 616 208 + 688 878)	3,85%	17
	Patriotic Alliance (PA)	N/A	N/A	6 660	0,04%	677 719 (330 416 + 347 287)	2,06%	9
	Freedom Front Plus (VF PLUS)	165 715	0,90%	414 864	2,38%	455 657 (219 052 + 236 603)	1,36%	6
	United Democratic Movement (UDM)	184 636	1,00%	78 030	0,45%	164 210 (78 444 + 85,764)	0,49%	3
	Rise Mzansi	N/A	N/A	N/A	N/A	138 528 (67 970 + 70 538)	0,42%	2
	Al Jama-ah	25 976	14,00%	31 468	0,18%	92 472 (53 404+ 39 068)	0,24%	2
	Pan Africanist Congress of Azania (PAC)	37 784	0,21%	32 677	0,19%	77 544 (36 710 + 40,831)	0,23%	1
	GOOD Party	N/A	N/A	70 408	0,40%	65 814 (29 500 + 36 314)	0,18%	1
Progressive Caucus	MK Party	N/A	N/A	N/A	N/A	4 584 864 (2 344 291 + 2 240 537)	14,58%	58
	Economic Freedom Fighters (EFF)	1 169 259	6,35%	1 882 480	10,80%	3 090 020 (1 529 914 + 1 560 072)	9,52%	39
	African Transformation Movement (ATM)	N/A	N/A	76 830	0,44%	130 466 (63 554 + 66 912)	0,40%	2
	National Coloured Congress (CCC)	N/A	N/A	N/A	N/A	84 611 (37,423 + 47,188)	0,23%	2
	United Africans Transformation (UAT)	N/A	N/A	N/A	N/A	(35 678 + 32 267)	0,22%	1
Not Aligned	Action SA	N/A	N/A	N/A	N/A	413 239 (192 329 + 220 824)	1,20%	6
	African Christian Democratic Party (ACDP)	104 039	0,57%	146 262	0,84%	190 460 (96 571 + 93 878)	0,60%	3
	Build One South Africa (BOSA)	N/A	N/A	N/A	N/A	135 413 (65 919 + 69 485)	0,41%	2



# Government of National Unity

- **GNU Represents 70% of the vote**
- **Currently underpinned by the GNU Statement of Intent**
  - Focused on constitutionalism,
  - Economic reconstruction and recovery,
  - Workers' rights,
  - Social protection,
  - Redress and equity,
  - Community safety, a capable and ethical state with a professional bureaucracy,
  - Social cohesion
  - A just and equitable world order.

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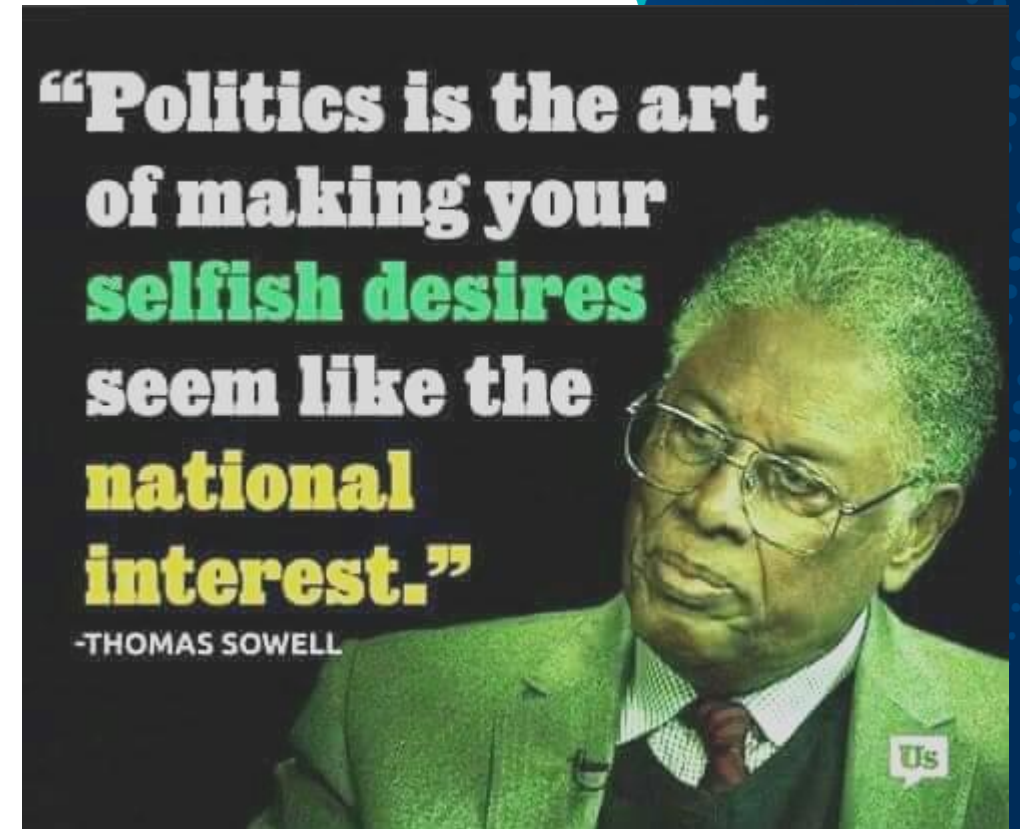
# Government of National Unity

- No clear policy direction has been articulated, but the President has indicated that the GNU is dedicated to:
  - Inclusive growth and job creation;
  - Reducing poverty and tackling the high cost of living;
  - Building a capable, ethical and developmental state
- Expected to be clarified by the Budget Speech in 2025 and the development of the Medium-Term Development Plan



# GNU – Will it hold?

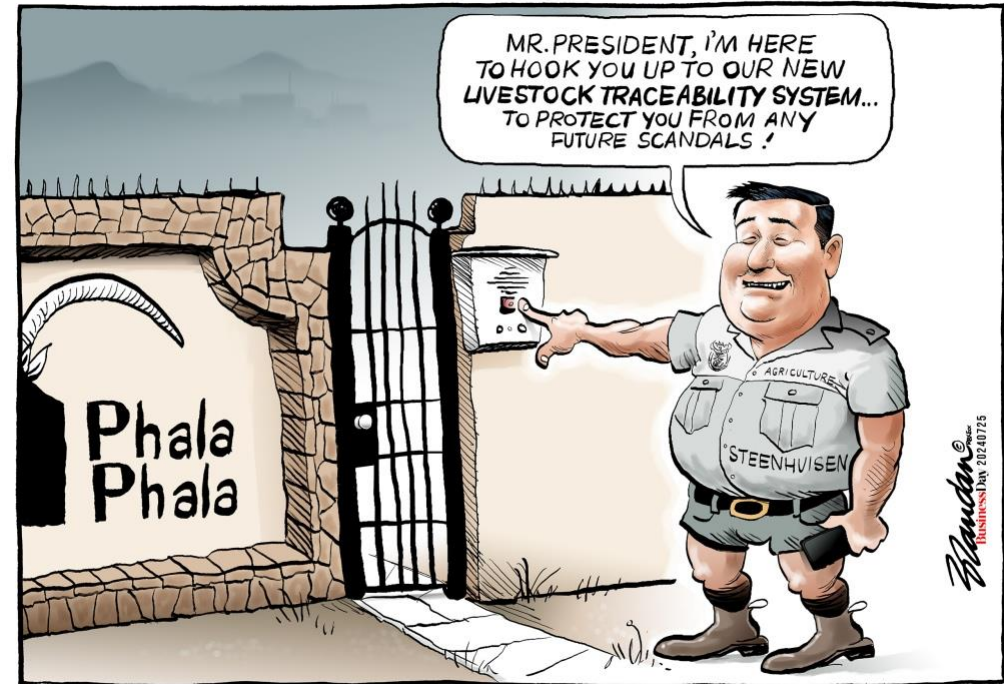
- **Local Government coalitions have been seen to follow a series of “unwritten rules”:**
  - Disregard for coalition agreements
  - Minimalist coalition agreements based on positional agreements
  - Amplification of divisions between the two biggest parties, with both frequently trying to enhance their power by jostling for alliances with smaller parties
  - Access to political power trumps party values and ideologies
  - Coalition relationships being based on mutual respect between coalition partners, but with racial/ethnic/class divisions
  - Cultural undertones shaping their engagement  
(MISTRA, 2024a)





# GNU – The Rhetoric and Activities to Expect

- GNU functions as a pact between the political elite and business
- Policy contestation over policy issues with high political salience
  - NHI, SOEs, Immigration, Land
  - Jostling for influence and authority across cross-departmental areas of concern
- Highlighting issues of corruption, cadre deployment and abuse of power allegedly committed by the ANC in the past
- Role of Parliament?
- Motion of No-Confidence in the President?





# Using Local Coalitions as a Guide for the GNU (MISTRA Local Coalitions Barometer)

## Coalition types based on local government dynamics

### COMPLEX COALITIONS CONSTITUTED THROUGH BIG PARTIES PLUS COMPLEX SUPPORT BLOCS

The largest party allies with smaller parties to secure a voting majority and establish a stable government. These coalitions, often involving confidence-and-supply arrangements, are sometimes associated with instability.

Two big/relatively big parties unite and constitute an outright majority – such as the DA and IFP, the IFP and EFF, the ANC and EFF, forming comfortable or in some cases, oversized coalitions that may also be joined by a bloc of micro-party associates

**Grand coalitions, or coalitions of local unity**, where ideologically diverse, incongruent parties coalesce and cooperate for diverse motivations but are **mostly anchored in unique local dynamics.**

(MISTRA, 2024a)

# Progressive Caucus

## Rise of MKP and Fall (?) of the EFF

- Believes that GNU is an outcome of White Monopoly Capital
- Advocate for more “progressive” policies
  - Believes that the liberation movement of South Africa constitutes 70% of the vote
    - (Alluding to ANC+MKP+EFF and other ANC breakaways)
  - Anti-capitalist, anti-colonial, anti-racism, anti-sexism, anti-imperialist
  - Land expropriation without compensation
  - Increased nationalisation (e.g. Banks – including the Reserve Bank - and Mines)
  - Corrupt free society
  - Decolonialisation of legal and cultural activities in South Africa
  - Free quality education, healthcare, housing, and water and sanitation
  - Industrial Development of the African economy

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<b>United Africans Transformation</b>	67 948	0,22%	1

# Progressive Caucus Rise of MKP and Fall (?) of the EFF

- The MK party became the largest party in KwaZulu-Natal, with support in Mpumalanga and Gauteng reflecting its leader's ethnic identity. With only four in the other provinces (MISTRA, 2024b)
- EFF faced a dramatic decline in its electoral outcomes, considering its relative growth in the preceding years
  - Subsequently lost its Deputy President to the MKP



# GNU vs Progressive Caucus

## Areas of Divergence

### GNU

- Focused on constitutionalism and rule of law
- Economic reconstruction and recovery,
- Redress and equity,
- Community safety, a capable and ethical state with a professional bureaucracy,
- Social cohesion
- A just and equitable world order.

### Progressive Caucus

- Believe that the liberation movement of South Africa constitutes 70% of the vote (Alluding to ANC+MKP+EFF and other ANC breakaways)
  - Anti-Capitalist, anti-colonial, anti-racist, anti-sexism. Anti-imperialist
- Land expropriation without compensation
- Increased nationalisation (e.g. Banks – including the Reserve Bank - and Mines)
- Corrupt free society
- Decolonialisation of legal and cultural activities in South Africa – Afrocentric legal philosophy
- Industrial Development of the African economy
- In favour of BRICS to alter geopolitical establishments
- Emphasis on traditional leadership and customs



# GNU vs Progressive Caucus

## Areas of Convergence

### GNU

- Economic reconstruction and recovery,
- Workers' rights,
- Social protection,
- Community safety, a capable and ethical state with a professional bureaucracy,

### Progressive Caucus

- Corrupt free society
- Free quality education, healthcare, housing, and water and sanitation
- Industrial Development of the African economy
- Protecting collective bargaining and workers' rights
- Emphasis on traditional leadership and customs

# Other Noticeable Trends

- **Rise of Coloured Nationalism?**
  - Patriotic Alliance (GNU) and National Coloured Congress (Progressive Caucus) = 2,29% of the vote (367 839 votes)
  - PA went from 6 660 in 2019 to 330 416 in 2024
- **Absolute Voter Decline by the DA**
  - Decrease of 584 729 votes since 2014
    - Initial loss attributed to the rise of FF+ in 2019 election
    - Subsequent loss potentially to PA and NCC
    - Currently in National Government for the first time
- **MKP is now the Official Opposition in Parliament**



SOUTH AFRICA

**YOUR DEMOCRACY  
OWN IT** 

# Other Noticeable Trends

- **Is the left dead?**

- Is MKP left?

- Currently, one could view the MKP as ultra-conservative
    - Akin to the rise of the right globally
      - Conservative + Pro-poor social platforms

- Far-left consolidated around 24,33%

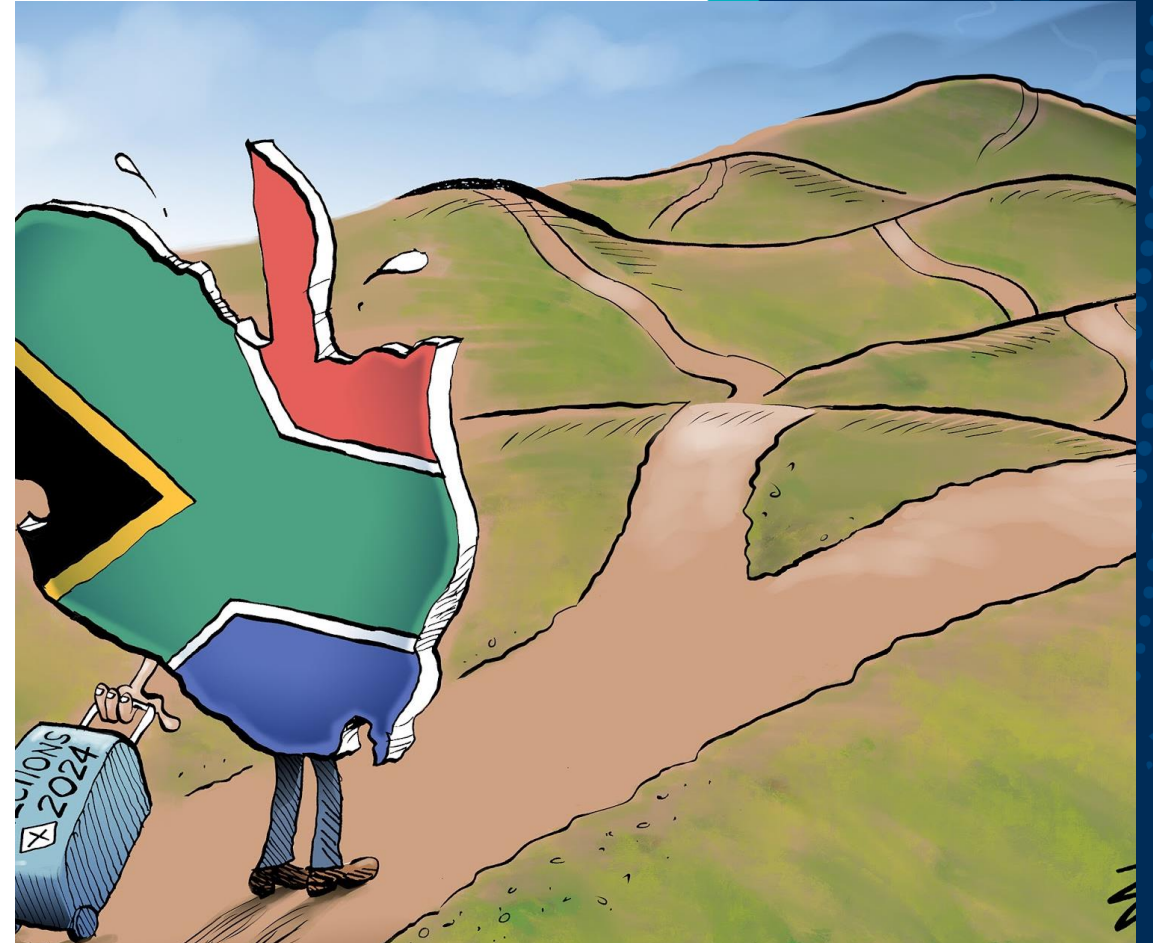
- Excluding the MKP 9,75%

- **Consolidation of the centre-right**

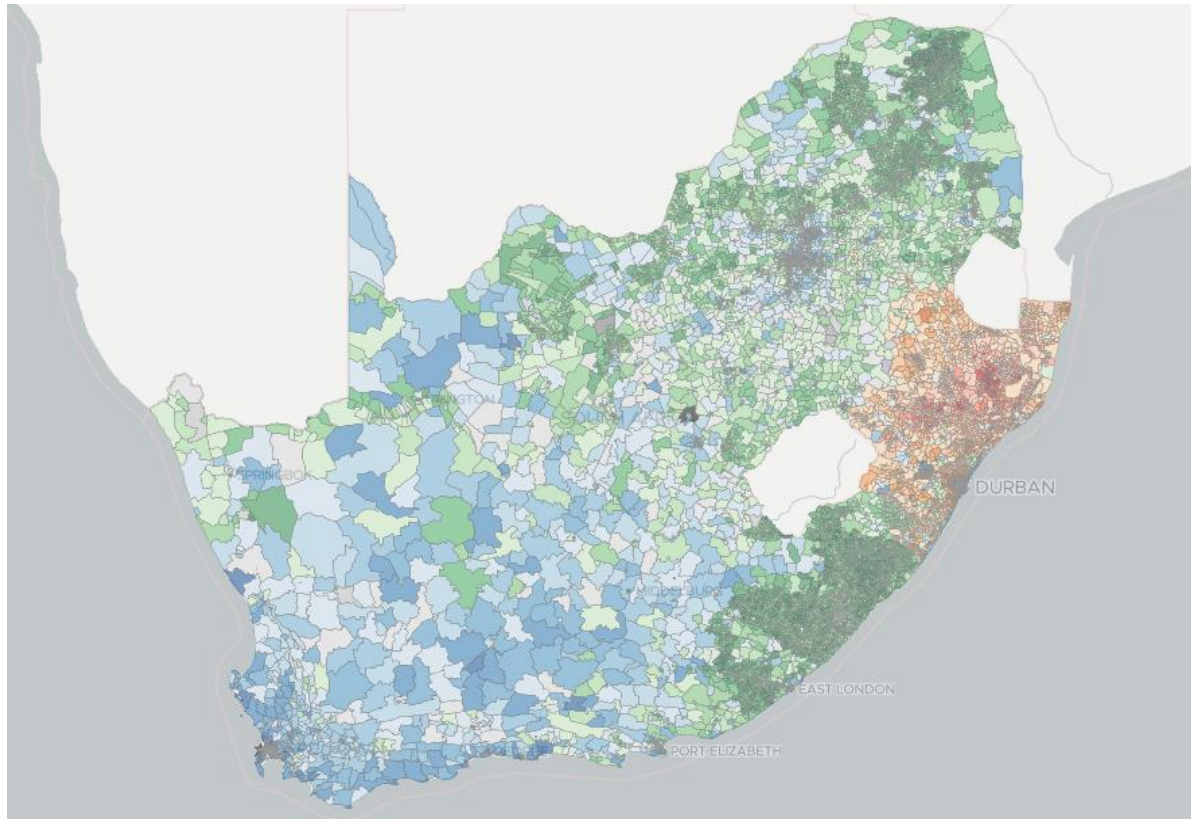
- Politically favourable results for the DA, IFP, Action SA

- **Decline of the centre-left**

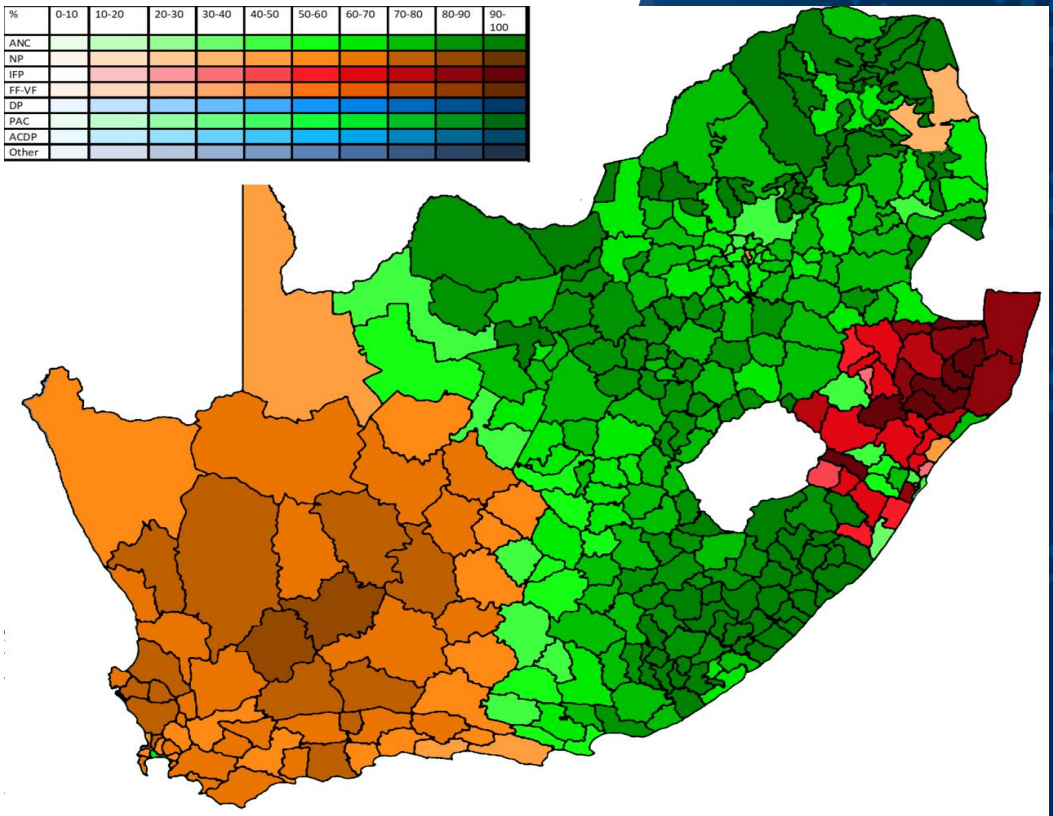
- All centre-left parties experienced catastrophic declines (ANC, UDM\*, GOOD and COPE)



# The more things change, the more they stay the same



%	0-10	10-20	20-30	30-40	40-50	50-60	60-70	70-80	80-90	90-100
ANC										
NP										
IFP										
FF-VF										
DP										
PAC										
ACDP										
Other										





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THANK YOU

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